

How Lighthouse Financial Advice can help UNISON members.

Coping with the financial impact of coronavirus

The coronavirus pandemic has quickly changed the way we live our everyday lives and, while our main concern is safeguarding our own health and that of our loved ones and the wider community, many people are already feeling the financial impact of the situation.

Lighthouse Financial Advice, preferred partner of UNISON for professional financial advice is available as usual and are providing advice via 1-2-1 Telephone Surgeries and Group Webinars.

How the service works for UNISON members:

Telephone Surgeries:

Lighthouse Financial Advice is able to organise Telephone Surgeries for members that give them an opportunity to have an initial 30-minute telephone consultation with a financial adviser. The adviser will be able to provide guidance and support on a range of financial matters.

Webinars:

Lighthouse Financial Advice is able to run themed online webinars on financial subjects such as General Financial Planning, Pre-Retirement, redundancy etc. A webinar is a seminar held online for up to 25 people at an agreed time and is accessible on mobile devices such as Laptop, iPad, mobile phone etc.

For more information or to arrange an event contact your Regional Affinity Manager:

Eastern, Midlands, North West & North Wales, East & South Yorkshire:

John Duffy on 01778 425433 or 07535 991722

Email: john.duffy@lighthousefa.co.uk

Following the initial consultation, if you wish to appoint Lighthouse Financial Advice as your financial adviser we will explain and agree any charges with you before undertaking any work on your behalf.

The value of your investments can go down as well as up, so you could get back less than you invested. Tax advice which contains no investment element is not regulated by the Financial Conduct Authority.

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Financial Peace of Mind

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